

Global Arms Trade: USA Increases Dominance; Arms Flows to the Middle East Surge, Says SIPRI

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The volume of international transfers of major arms in 2014-18 was 7.8 per cent higher than in 2009-13 and 23 per cent higher than in 2004-2008, according to new data on arms transfers published today by the Stockholm International Peace Research Institute (SIPRI).

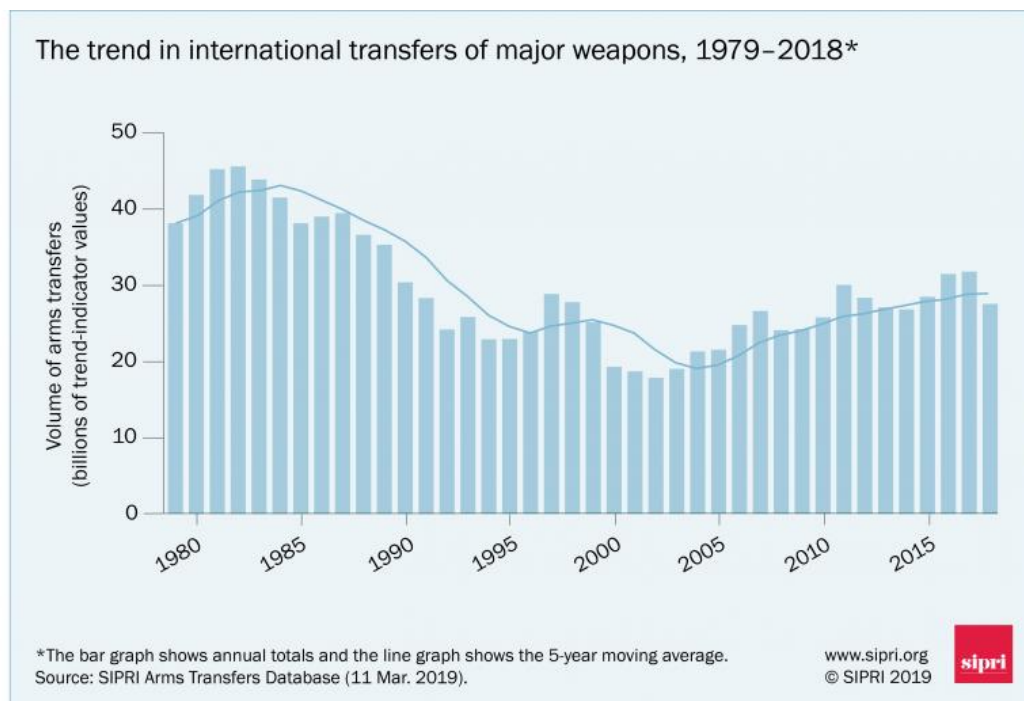
The five largest exporters in 2014-18 were the United States, Russia, France, Germany and China. Together, they accounted for 75 per cent of the total volume of arms exports in 2014-18. The flow of arms increased to the Middle East between 2009-13 and 2014-18, while there was a decrease in flows to all other regions.

The gap between the USA and other arms exporters widens

US arms exports grew by 29 per cent between 2009-13 and 2014-18, and the US share of total global exports rose from 30 per cent to 36 per cent. The gap between the top two arms-exporting states also increased: US exports of major arms were 75 per cent higher than Russia's in 2014-18, while they were only 12 per cent higher in 2009-13. More than half (52 per cent) of US arms exports went to the Middle East in 2014-18.

'The USA has further solidified its position as the world's leading arms supplier,' says Dr Aude Fleurant, Director of the SIPRI Arms and Military Expenditure Programme. 'The USA exported arms to at least 98 countries in the past five years; these deliveries often included advanced weapons such as combat aircraft, short-range cruise and ballistic missiles, and large numbers of guided bombs.'

Arms exports by Russia decreased by 17 per cent between 2009-13 and 2014-18, in particular due to the reduction in arms imports by India and Venezuela. Between 2009-13 and 2014-18 France increased its arms exports by 43 per cent and Germany by 13 per cent. The combined arms exports of European Union member states accounted for 27 per cent of global arms exports in 2014-18.



The trend in international transfers of major weapons, 1979–2018. Data and graphic: SIPRI

A small number of countries outside Europe and North America are large arms exporters. China was the fifth largest arms exporter in 2014–18. Whereas Chinese arms exports rose by 195 per cent between 2004–2008 and 2009–13, they increased by only 2.7 per cent between 2009–13 and 2014–18. Israeli, South Korean and Turkish arms exports increased substantially—60 per cent, 94 per cent and 170 per cent, respectively—between 2009–13 and 2014–18.

Middle Eastern arms imports almost double in the past five years

Arms imports by states in the Middle East increased by 87 per cent between 2009–13 and 2014–18 and accounted for 35 per cent of global arms imports in 2014–18. Saudi Arabia became the world's largest arms importer in 2014–18, with an increase of 192 per cent compared with 2009–13. Arms imports by Egypt, the third largest arms importer in 2014–18, tripled (206 per cent) between 2009–13 and 2014–18. Arms imports by Israel (354 per cent), Qatar (225 per cent) and Iraq (139 per cent) also rose between 2009–13 and 2014–18. However, Syria's arms imports fell by 87 per cent.

'Weapons from the USA, the United Kingdom and France are in high demand in the Gulf region, where conflicts and tensions are rife,' says Pieter D. Wezeman, Senior Researcher with the SIPRI Arms and Military Expenditure Programme. 'Russia, France and Germany dramatically increased their arms sales to Egypt in the past five years.'

Asia and Oceania remains the largest importer region

States in Asia and Oceania received 40 per cent of global arms imports in 2014–18, but there was a decrease of 6.7 per cent compared with 2009–13. The top five arms importers in the region were India, Australia, China, South Korea and Viet Nam.

Australia became the world's fourth largest arms importer in 2014–18 after its arms imports increased by 37 per cent compared with 2009–13. Indian arms imports decreased by 24 per

cent between 2009–13 and 2014–18. Russia accounted for 58 per cent of India's arms imports in 2014–18. Chinese arms imports decreased, but it was still the world's sixth largest arms importer in 2014–18.

'India has ordered a large number of major arms from foreign suppliers; however, deliveries are severely delayed in many cases,' says Siemon T. Wezeman, Senior Researcher with the SIPRI Arms and Military Expenditure Programme. 'In contrast, Chinese arms imports decreased because China has been more successful in designing and producing its own modern weaponry.'

Other notable developments:

- Between 2009–13 and 2014–18 arms imports decreased by states in the Americas (–36 per cent), in Europe (–13 per cent), and in Africa (–6.5 per cent).
- Algeria accounted for 56 per cent of African imports of major arms in 2014–18. Most other states in Africa import very few major arms.
- The top five arms importers in sub-Saharan Africa were Nigeria, Angola, Sudan, Cameroon and Senegal. Together, they accounted for 56 per cent of arms imports to the subregion.
- Between 2009–13 and 2014–18 British arms exports increased by 5.9 per cent. In 2014–18 a total of 59 per cent of British arms exports went to the Middle East, the vast bulk of which was made up of deliveries of combat aircraft to Saudi Arabia and Oman.
- Venezuelan arms imports fell by 83 per cent between 2009–13 and 2014–18.
- China delivered major arms to 53 countries in 2014–18, compared with 41 in 2009–13 and 32 in 2004–2008. Pakistan was the main recipient (37 per cent) in 2014–18, as it has been for all five-year periods since 1991.

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